

Message Text

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ORIGIN AGR-08

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NEA/APP:CCCECIL, STATE (PHONE)

AGRIC:ERBEVIS

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P 102049Z FEB 76

FM SECSTATE WASHDC

TO AMEMBASSY KUWAIT PRIORITY

AMEMBASSY ADDIS ABABA

AMEMBASSY JIDDA

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KUWAIT NOT ADDEE-PUT IN EARLIEST POUCH TO BAGHDAD FOR ACTION

E.O. 11652: NA

TAGS: EAGR EPAP

SUBJECT: MARKET SURVEYS FOR U.S. ANIMAL FATS AND PROTEINS

1. JOINTLY WITH NATIONAL RENDERERS ASSOCIATION OF CHICAGO, ILL. (WHICH HAS MARKET DEVELOPMENT COOPERATOR PROJECT AGREEMENT WITH FAS/USDA) WE ARE PLANNING SURVEYS RE CURRENT AND POTENTIAL MARKET SITUATIONS FOR U.S. EXPORTS OF ANIMAL FATS (TALLOW AND GREASE) AND PROTEINS (MEAT AND BONE MEAL, BLOOD MEAL) IN SEVERAL MID-EAST AND AFRICAN COUNTRIES, INCLUDING SAUDI ARABIA, IRAQ, AND ETHIOPIA. TWO NRA/FAS REPRESENTATIVES WOULD VISIT THESE COUNTRIES TO MAKE ON-THE-SPOT SURVEYS, OF FEW LIMITED OFFICIAL USE

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DAYS TO ONE WEEK PER COUNTRY, WITH ASSISTANCE FROM EMBASSIES

RE APPOINTMENTS, DATA SOURCES, ETC. DOES YOUR EMBASSY SEE ANY PROBLEMS RE SUCH VISIT BEING MADE BETWEEN MID-APRIL AND EARLY MAY? IF SO, COULD YOUR EMBASSY POSSIBLY CONDUCT THIS SURVEY, COMPLETING IT BY MID-APRIL, WITHOUT SUCH VISIT?

2. FOLLOWING PARAGRAPH CONTAINS TENTATIVE GENERAL OUTLINE OF CONTEMPLATED STUDY, WHICH WOULD BE ADJUSTED AS NECESSARY TO FIT EACH COUNTRY. OF COURSE SOME INFORMATION AND DATA WILL BE COMPILED FROM REPORTS IN WASHINGTON AND THEN UPDATED, SUPPLEMENTED, ADAPTED, ETC., AS AND IF NEEDED, BY NRA/FAS RESEARCHERS ON-THE-SPOT WITH FOCUS SPECIFICALLY ON ANIMAL FATS AND PROTEINS.

3. MARKET SURVEY FOR U.S. ANIMAL FAT AND PROTEIN EXPORTS

I. DOMESTIC PRODUCTION OF ANIMAL FATS (1970-75)

II. CURRENT END-USES OF DOMESTIC PRODUCTION AND IMPORTS OF TALLOW AND GREASE

III. LIVESTOCK NUMBERS, SLAUGHTER AND MEAT PRODUCTION

IV. GOVERNMENTAL ECONOMIC PLANS AND PROGRAMS--INCLUDING SCHOOL-LUNCH AND OTHER HEALTH AND WELFARE-TYPE PROGRAMS IN SCHOOLS OR OTHER INSTITUTIONS.

V. CURRENT AND PLANNED PORT AND INLAND DISTRIBUTION AND PROCESSING FACILITIES RELATING TO TALLOW AND GREASE--INCLUDING PORT CONGESTION SITUATION.

VI. TRADING SYSTEM--INCLUDING PREFERENTIAL TRADING PARTNERS, SPECIAL WELL-ESTABLISHED PRIVATE TRADING CHANNELS (IF ANY), LICENSING, ETC.

VII. DOMESTIC MARKET SITUATION FOR FATS AND OILS--INCLUDING RELIGIOUS AND/OR OTHER SPECIAL CONSUMPTION HABITS.

VIII. RECOMMENDATIONS--IS MARKET PROMOTION WORTHWHILE, ETC?

4. WOULD APPRECIATE CABLE RESPONSE NO LATER THAN FEBRUARY 20, LIMITED OFFICIAL USE

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PAGE 03 STATE 032546

IN ORDER TO COMPLETE PLANS AND PREPARATIONS RE THIS APRIL SURVEY. KISSINGER

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